

**APPENDIX 5**  
**FORMS RELATING TO LISTING**

**FORM F**

**GEM**

**COMPANY INFORMATION SHEET**

**Case Number:** \_\_\_\_\_

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** Basetrophy Group Holdings Limited.....

**Stock code (ordinary shares):** 8460.....

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 6 April 2020.....

**A. General**

Place of incorporation: Cayman Islands.....

Date of initial listing on GEM: 27 June 2017.....

Name of Sponsor(s): Frontpage Capital Limited.....

Names of directors:  
*(please distinguish the status of the directors  
- Executive, Non-Executive or Independent  
Non-Executive)*

Executive:  
Mr. Lau Chung Ho (Chairman)

Independent Non-Executive:  
Mr. Ng Ki Man  
Mr. Lu Tak Meng Teddy  
Mr. Chong Kam Fung.....

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(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of Shares	Percentage of Shareholding(%)
	Brightly Ahead Limited ("Brightly Ahead")	510,000,000	51%
	Mr. Lau Chung Ho (Note) ("Mr. Lau")	510,000,000	51%

*Note:* Mr. Lau beneficially owns the entire issued share capital of Brightly Ahead. Therefore, Mr. Lau is deemed, or taken to be, interested in all the Shares held by Brightly Ahead for the purpose of the SFO. Mr. Lau is the sole director of Brightly Ahead.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

PO Box 1350  
Clifton House  
75 Fort Street  
Grand Cayman  
KY1-1108  
Cayman Islands

Head office and principal place of business:

Unit 18, 29th Floor  
New Tech Plaza  
34 Tai Yau Street  
San Po Kong  
Kowloon  
Hong Kong

Web-site address (if applicable):

[www.wbgroupfw.com.hk](http://www.wbgroupfw.com.hk)

Share registrar:

Cayman principal share registrar and transfer office:  
Ocorian Trust (Cayman) Limited  
PO Box 1350  
Clifton House  
75 Fort Street  
Grand Cayman  
KY1-1108  
Cayman Islands

Hong Kong branch share registrar and transfer office  
Tricor Investor Services Limited  
Level 54  
Hopewell Centre  
183 Queen's Road East  
Hong Kong

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(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Auditors: HLB Hodgson Impey Cheng Limited  
31st Floor, Gloucester Tower  
The Landmark  
11 Pedder Street  
Central  
Hong Kong .....

**B. Business activities**

The Company is a substructure subcontractor in Hong Kong capable of foundation and site formation works and other geotechnical engineering works such as slope works and other minor geotechnical works such as shotcreting.

**C. Ordinary shares**

Number of ordinary shares in issue: 1,000,000,000 Shares.....  
Par value of ordinary shares in issue: HK\$0.01 per Share.....  
Board lot size (in number of shares): 10,000.....  
Name of other stock exchange(s) on which ordinary shares are also listed: N/A.....

**D. Warrants**

Stock code: N/A.....  
Board lot size: N/A.....  
Expiry date: N/A.....  
Exercise price: N/A.....  
Conversion ratio: N/A  
(Not applicable if the warrant is  
denominated in dollar value of  
conversion right).....  
No. of warrants outstanding: N/A.....  
No. of shares falling to be issued upon the exercise of outstanding warrants: N/A.....

**E. Other securities**

Details of any other securities in issue.  
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A.....

**Responsibility statement**

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

THE STOCK EXCHANGE OF HONG KONG LIMITED  
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The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

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Executive Director  
Mr. Lau Chung Ho

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Independent Non-Executive Director  
Mr. Ng Ki Man

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Independent Non-Executive Director  
Mr. Lu Tak Meng Teddy

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Independent Non-Executive Director  
Mr. Chong Kam Fung

**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*