

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities.



BASETROPHY GROUP HOLDINGS LIMITED **基地錦標集團控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8460)

PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing agent



China Demeter Securities Limited

Reference is made to the announcement of Basetropy Group Holdings Limited (the “**Company**”) dated 9 December 2025 (the “**Announcement**”) in relation to the Placing. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions of the Placing have been fulfilled and completion of the Placing took place on 30 December 2025. All the 44,268,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK\$0.437 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon completion of the Placing. The net proceeds from the Placing (after deduction of placing commission and other expenses of the Placing) amount to approximately HK\$18,600,000, will be allocated as follows: (i) approximately

HK\$5,580,000 (approximately 30% of the net proceeds) for working capital and general operating funds to support the Group's daily operations in Hong Kong; (ii) approximately HK\$9,300,000 (approximately 50% of the net proceeds) for investment in the alcoholic beverages trading business in the PRC, including inventory procurement, product portfolio expansion, and market development; and (iii) approximately HK\$3,720,000 (approximately 20% of the net proceeds) will be reserved for future opportunistic investments aligned with the Group's strategic objectives.

PLACEES AND SUBSTANTIAL SHAREHOLDERS

To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial Shareholder (as defined in the GEM Listing Rules) upon completion of the Placing.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after completion of the Placing is as follows:

	Immediately before completion of the Placing <i>Number of Shares</i>	Approximate %	Immediately after completion of the Placing <i>Number of Shares</i>	Approximate %
Substantial Shareholders				
Li Shaohui	51,000,000	23.04%	51,000,000	19.20%
Directors				
Chan Kui Ming	750,000	0.34%	750,000	0.28%
Chen Ping	5,260,000	2.38%	5,260,000	1.98%
Lu Jun	5,400,000	2.44%	5,400,000	2.03%
Public Shareholders:				
Cai Yu Qi	20,700,000	9.35%	20,700,000	7.79%
Lam Chong Yeung	18,960,000	8.57%	18,960,000	7.14%
The Placee(s)	—	—	44,268,000	16.67%
Other Shareholders	<u>119,270,018</u>	<u>53.89%</u>	<u>119,270,018</u>	<u>44.90%</u>
Total	<u>221,340,018</u>	<u>100 %</u>	<u>265,608,018</u>	<u>100 %</u>

By order of the Board
Basetropy Group Holdings Limited
Chan Kui Ming
Co-chairman and Executive Director

Hong Kong, 30 December 2025

As at the date of this announcement, the Board comprises Mr. Chan Kui Ming, Mr. Chen Ping, Ms. Fong Pui Yin Vivian, Mr. Han Xu, Mr. Li Aiming and Mr. Lu Jun as executive Directors; and Mr. Lam Chee-yau Timothy, Mr. Li Dewen and Mr. Ng Ki Man as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the “Latest Listed Company Information” page for at least 7 days from the date of its posting and will be published on the Company’s website at www.wbgroupfw.com.hk.